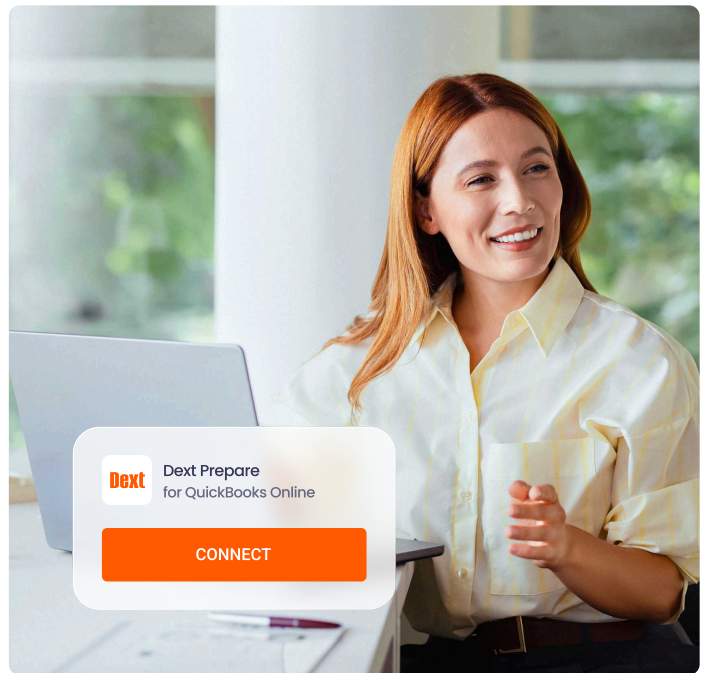




Prepare
with Receipt Bank

Power up your app stack with ApprovalMax and Dext Prepare



Paperwork and admin

Dext Prepare and ApprovalMax are two powerful tools that work together seamlessly to streamline and simplify tasks performed by your finance team. By integrating these tools, you can cut down the amount of manual work required, saving time and resources.

Embrace the world of automation with Dext Prepare and ApprovalMax, and welcome a more productive and efficient finance team that can contribute to the success of your business.



Benefits for accounting firms

- ✓ Increase process efficiency and make scaling easier
- ✓ Always know which bill has been authorised for payment
- ✓ Share financial accountability with your clients' budget holders and decision-makers
- ✓ Enhance the cash flow forecast with complete and accurate data



Benefits for accounting clients

- ✓ Enforce financial controls and proper authorisations
- ✓ Boost data security by keeping non-accounting staff out of QuickBooks Online
- ✓ Improve team productivity with mobile apps and approving from the email notification
- ✓ Establish fraud prevention and detection capabilities

About ApprovalMax

ApprovalMax is an award-winning B2B software platform used by businesses around the world to build robust financial controls. It streamlines the approval process by allowing users to create automated workflows to approve bills and invoices.

About Dext Prepare

Dext Prepare is a brilliantly simple way to bring all your paperwork together in a standardised, digital format. Whether it's a receipt, an invoice, or a bank statement, upload it and Dext will extract the data you need, then send it to your accounting software.

How it works

STEP 1

Pre-accounting data capture

After extracting the relevant invoice data, Dext Prepare enters this information into the bill fields and attaches an invoice scan to the digital invoice copy before pushing it to ApprovalMax for authorisation.

Dext

STEP 2

Bill review and authorisation

In ApprovalMax, each invoice is routed to the appropriate manager with the specified authorisation level as determined in the approval matrix and the approval workflow.

✓

STEP 3

Bills awaiting payment

Once approved via the ApprovalMax web or mobile app, bills are published to QuickBooks Online. A notification about the successful authorisation is sent to the specified address. A detailed audit report containing the approvers names and dates etc. is created automatically and attached to each approved document. It can be accessed directly from QuickBooks Online.

qb

TRUSTED BY 15,000+ BUSINESSES



Streamline your AP and AR processes today

Start your free 14-day trial with ApprovalMax approvalmax.com

Decision required

Bill ref 276 From Apple Inc. 3 305.78 USD WOOD HARVEST LTD.

Bill no. RB9237349718 From Google Inc. 3 305.78 USD WOOD HARVEST LTD.

Purchase Order To Google Inc. 3 305.78 USD WOOD HARVEST LTD.

Sales Quote QU-004 To Google Inc. 6 708.00 USD MACHINERY INTERNATIONAL

New Supplier and Customer – IBM company 6 708.00 USD

Sales Quote QU-02 To Google Inc. 6 708.00 USD MACHINERY INTERNATIONAL

Sales Quote QU-007 To Google Inc. 808.00 USD MACHINERY INTERNATIONAL

Bill Ref. 153 from Google Inc. for total of 6 706.00 USD

Google Inc. 111 8th Ave, New York NY 10011 Business registration number: 7735543623762 Tax ID: 7729488902364293

Submitted by Kaylee Carter ApprovalMax

Payment details

This bill was published as paid which means that this request has been created as well

Date Nov 1, 2020

Account Business Bank Account: 883642286492

Delivery details

Delivery address 111 8th Ave, New York, NY 10011

Attention: Monya Skipatch

Delivery instructions: Leave behind

Files

Budget

Bill to PO matching

This Bill is not currently matched with any Purchases