

# Power up your app stack with ApprovalMax and Dext Prepare

Dext Prepare and ApprovalMax are two powerful tools that work together seamlessly to streamline and simplify tasks performed by your finance team. By integrating these tools, you can significantly reduce the amount of manual work required, saving time and resources.

Say goodbye to the days of drowning in paperwork and administrative burdens. Embrace the world of automation with Dext Prepare and ApprovalMax, and welcome a more productive and efficient finance team that can contribute to the success of your business.

**Dext Prepare** is a brilliantly simple way to bring all your paper work together in a standardised, digital format. Whether it's a receipt, an invoice, or a bank statement, upload it and Dext will extract the data you need, then send it to your accounting software.

**ApprovalMax** is the #1 tool to get your bills and expenses approved quickly. It replaces paper and email approvals and allows your team members to quickly approve bills and expenses via the web app or mobile app. Not only does it streamline the accounts payable process, but it also gives you better spend control and helps with regulatory compliance.

## Benefits for accounting **firms**

- Increase process efficiency and make scaling easier
- Always know which bill has been authorised for payment
- Share financial accountability with your clients' budget holders and decision-makers
- Enhance the cash flow forecast with complete and accurate data

## Benefits for accounting **clients**

- Enforce financial controls and proper authorisations
- Boost data security by keeping non-accounting staff out of QuickBooks Online
- Improve team productivity with mobile apps and approving from the email notification
- Establish fraud prevention and detection capabilities

# This is how it works



**Prepare**  
with Receipt Bank



**ApprovalMax**



**intuit quickbooks**



## 1. Pre-accounting data capture

After extracting the relevant invoice data, Dext Prepare enters this information into the bill fields and attaches an invoice scan to the digital invoice copy before pushing it to ApprovalMax for authorisation.



## 2. Bill review and authorisation

In ApprovalMax, each invoice is routed to the appropriate manager with the specified authorisation level as determined in the approval matrix and the approval workflow.



## 3. Bills awaiting payment

Once approved via the ApprovalMax web or mobile app, bills are published to QuickBooks Online. A notification about the successful authorisation is sent to the specified address. A detailed audit report containing the approvers names and dates etc. is created automatically and attached to each approved document. It can be accessed directly from QuickBooks Online.

ApprovalMax is trusted by



**Streamline** your  
AP and AR  
processes today

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