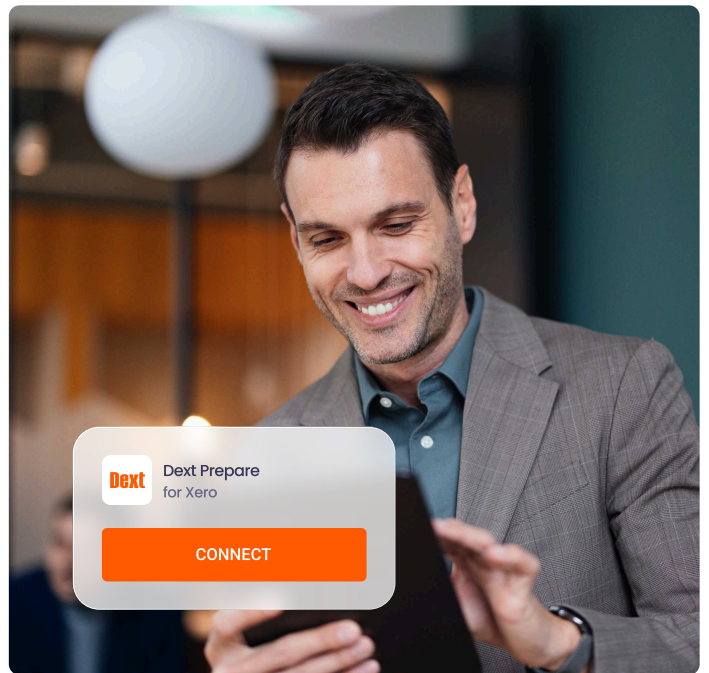
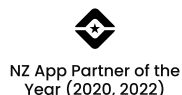
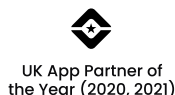


# Power up your app stack with ApprovalMax and Dext Prepare



## Paperwork and admin

Dext Prepare and ApprovalMax are two powerful tools that work together seamlessly to streamline and simplify tasks performed by your finance team. By integrating these tools, you can significantly reduce the amount of manual work needed, saving time and resources.

Embrace the world of automation with Dext Prepare and ApprovalMax, and welcome a more productive and efficient finance team that can contribute to the success of your business.



### Benefits for accounting firms

- ✓ Increase process efficiency and make scaling easier
- ✓ Always know which bill has been authorised for payment
- ✓ Share financial accountability with your clients' budget holders and decision-makers
- ✓ Enhance the cash flow forecast with complete and accurate data



### Benefits for accounting clients

- ✓ Enforce financial controls and proper authorisations
- ✓ Boost data security by keeping non-accounting staff out of Xero
- ✓ Improve team productivity with mobile apps and approving from the email notification
- ✓ Establish fraud prevention and detection capabilities

## About ApprovalMax

ApprovalMax is an award-winning B2B software platform used by businesses around the world to build robust financial controls. It streamlines the approval process by allowing users to create automated workflows to approve bills and invoices.

## About Dext Prepare

Dext Prepare is a brilliantly simple way to bring all your paperwork together in a standardised, digital format. Whether it's a receipt, an invoice, or a bank statement, upload it and Dext will extract the data you need, then send it to your accounting software.

# How to use ApprovalMax and Dext Prepare together

Without Dext and ApprovalMax integration

Dext Prepare to Xero ▶ Xero to ApprovalMax

STEP 1

Dext

Dext Prepare captures invoice data

STEP 2

XERO

Invoice is added to Xero as 'Awaiting Approval'

STEP 3

✓

ApprovalMax then pulls the document from Xero

STEP 4

✓

ApprovalMax automatically routes the invoice to the correct approver using approval matrix rules

STEP 5

XERO

Once approved via web or mobile app, the invoice is stored in Xero as 'Awaiting Payment' and a full audit report is attached

With Dext and ApprovalMax integration

Dext Prepare to ApprovalMax ▶ ApprovalMax to Xero

STEP 1

Dext

Dext Prepare captures invoice data

STEP 2

✓

Invoice is published to ApprovalMax for authorisation with invoice scan attached to digital copy

STEP 3

✓

ApprovalMax automatically routes the invoice to the correct approver using approval matrix rules

STEP 4

XERO

Once approved via web or mobile app, the bill is stored in Xero as 'Awaiting Approval' and a full audit report is attached

## TRUSTED BY 15,000+ BUSINESSES



Streamline your AP and AR processes today

Start your free 14-day trial with ApprovalMax [approvalmax.com](https://approvalmax.com)

Decision required

Bill ref 276 From Apple Inc. 3 305.78 USD WOOD HARVEST LTD.

Bill no. RB9237349718 From Google Inc. 3 305.78 USD WOOD HARVEST LTD.

Purchase Order To Google Inc. 3 305.78 USD WOOD HARVEST LTD.

Sales Quote QU-004 To Google Inc. 6 708.00 USD MACHINERY INTERNATIONAL

New Supplier and Customer – IBM company 6 708.00 USD

Sales Quote QU-02 To Google Inc. 6 708.00 USD MACHINERY INTERNATIONAL

Decision required

Bill Ref.153 from Google Inc. 6 780.00 USD Business registration number: 7735543823762 Tax ID: 7739486923684293 Submitted by Kaylee Carter ApprovalMax

Payment details

Delivery details

Files

Budget

Bill to PO matching