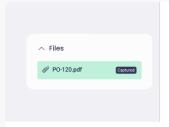




Automate the tedious

Reduce manual admin with automated data extraction. ApprovalMax Capture, available as an add-on¹ in the ApprovalMax app, scans and extracts key details from documents such as bills, purchase orders and credit notes. It then creates matching records in Xero, keeping everything connected and up to date.



STEP 1

Drag and drop one or more documents into ApprovalMax – each file becomes a separate record



STEP 2

ApprovalMax Capture automatically extracts and digitises data from the uploaded document, pre-populating relevant fields.



STEP 3

Edit or add fields manually if needed



STEP 4

Submit for approval in ApprovalMax and sync with Xero

Key Benefits

- Scan documents directly into ApprovalMax without switching between apps.
- Skip manual entry by importing documents into ApprovalMax. Upload PDFs or images one at a time or in bulk – or email them straight in.
- Scanning helps keep financial records accurate reducing typos and manual entry errors.
- ApprovalMax Capture recognises more than 40 languages, supporting teams working across different regions.
- Upload multiple documents at once they'll be processed and sent to Xero automatically, saving time and reducing manual work.

- Snap a photo on your phone and let ApprovalMax Capture extract the data – no need to scan or upload PDFs.
- Automatically sort and match expenses with Xero to keep tracking and reporting accurate and up to date.
- ApprovalMax Capture add-on connects with your existing approval workflows to support better control over financial processes.
- Uses supplier history to auto-fill documents as they enter Xero.

DATASHEET APPROVALMAX CAPTURE • XERO

Why use ApprovalMax Capture



Speed up document processing

ApprovalMax Capture reads your documents, and extracts key details automatically. This means you don't need to type or copy information, allowing your team to process documents faster with fewer mistakes, keeping your financial records accurate.



Improve accuracy

ApprovalMax Capture puts the information where it needs to go. This means fewer mistakes and more consistent data. It makes handling documents easier and more accurate.



Less manual tasks

Take the hassle out of manually processing paper documents. Instead of spending time entering data or copying details from PDFs, ApprovalMax Capture helps your team focus on more valuable work – lifting productivity and morale.



Manage resources better

Bid farewell to the inefficient use of time spent on repetitive, low-value tasks. With ApprovalMax Capture, you can reallocate your resources more effectively, allowing your team to focus on higher-value work that helps grow your business.

Want to try ApprovalMax Capture?



Start a free 14-day trial at <u>approvalmax.com</u>



