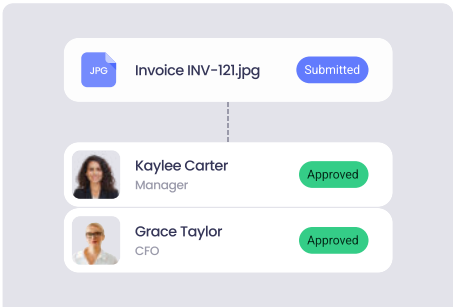


ApprovalMax for NetSuite

ApprovalMax makes it easy for businesses using NetSuite to build robust financial controls across accounts payable (AP) and accounts receivable (AR).

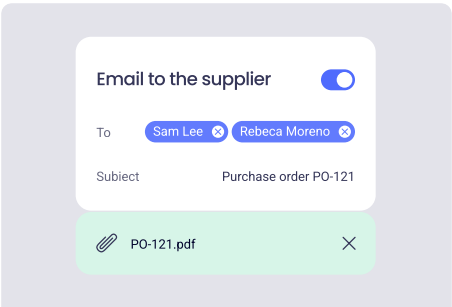
Quickly approve vendor bills, POs, expense reports, vendor return authorizations, and sales orders without relying on paper and email based approvals. Save time and effort with automated routing to take care of multi-role and multi-tiered approval workflows. Using ApprovalMax, NetSuite customers can take their approval workflows to the next level, by designing and building sophisticated, multi level approval processes quickly and easily without any IT support.

Key features



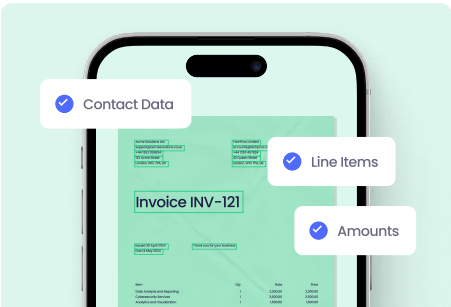
Approval Workflows

Set up complex, multi-step approval workflows with multiple approvers based on transaction fields.



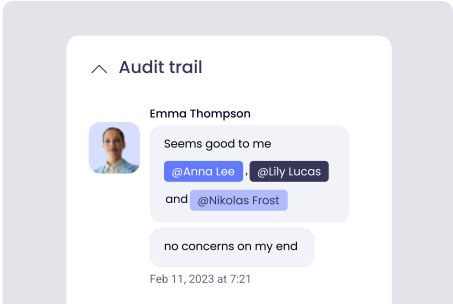
PO Management

Create, approve, and send POs directly from ApprovalMax or import them from NetSuite.



Automated Data Extraction for Bills

Upload PDFs or images, individually or in bulk. ApprovalMax Capture auto-extracts and digitizes data, saving time and eliminating tedious manual data entry.



Vendor Bill Processing

Approve bills from NetSuite or create new ones in ApprovalMax, with audit trails synced back to NetSuite.



Expense Report Approval

Manage and approve expense reports with line-item attachments, then automatically sync updates back to NetSuite.



NetSuite Customization Compatibility

Match any NetSuite bill customization in ApprovalMax, so all documents and data are up-to-date.

Why use NetSuite and ApprovalMax?

ApprovalMax gives NetSuite users more time back each month.
Decision makers can approve expenses faster and cut out manual tasks to save time.

10 days

or more saved per month

85%

reduction in approval times

50%

improvement to AP process efficiency

ApprovalMax is an easy-to-use, secure, and efficient way to manage financial documents that integrates directly into NetSuite. Core benefits include:

Quick Setup

Get up and running fast – ApprovalMax connects to your NetSuite account in just minutes rather than days or weeks.

Enhanced Security

Limit access to your ERP. With ApprovalMax, approvers don't need to log into NetSuite and automatic notifications are sent for suspicious activities.

Easy Audit

Enjoy automatic audit trails with every approval. Everything is captured from comments, approvals, rejections, and other details, and automatically pushed to NetSuite.

Seamless Integration

ApprovalMax syncs transactions with NetSuite within an hour, supporting NetSuite custom fields and segments.

User-Friendly

Get updates every step of the way, from anywhere, and manage approvals from Slack, email, web, or the ApprovalMax app.

Benefits

✓ Time Savings

On average, 25% of bills are approved within two hours and 50% within one day using ApprovalMax.

✓ Cost Efficiency

Reduces the need for additional NetSuite licenses.

✓ Enhanced Control

Better visibility and control over financial processes.

✓ Approve on the go

A dedicated mobile app and automated notifications to remind approvers.

Decision required

Bill ref. 276

From Apple Inc.

3 305.78 USD

WOOD HARVEST LTD.

APPROVED

S

Bill no. B89237349718

From Google Inc.

3 305.78 USD

WOOD HARVEST LTD.

Purchase Order

To Google Inc.

3 305.78 USD

WOOD HARVEST LTD.

G

Sales Quote QH-004

To Google Inc.

6 708.00 USD

MACHINERY INTERNATIONAL

New Supplier and Customer – IBM company

6 708.00 USD

Sales Quote QH-02

To Google Inc.

6 708.00 USD

MACHINERY INTERNATIONAL

APPROVED

KL

Sales Quote QH-007

To Google Inc.

808.00 USD

MACHINERY INTERNATIONAL

PENDING

1

2

3

4

5

Cost: ApprovalMax offers flexible pricing based on your organization's needs and scale.