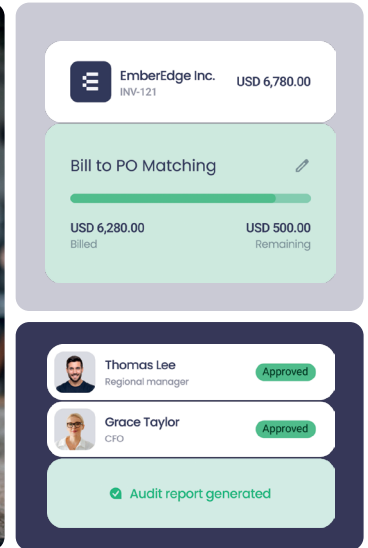# ApprovalMax

ApprovalMax for QuickBooks Online

ApprovalMax makes it easy for businesses, accountants and bookkeepers using QuickBooks Online to build robust financial controls across accounts payable and receivable.

intuit quickbooks

★★★★★
QuickBooks Online
App Store Rating

Automated approvals

Manage who signs off on what with flexible approval workflows.

Full control

Stop documents from slipping through the cracks with controls from purchase order to bill approval.

Security and privacy

Limit access to your accounting system by keeping approvers out of QuickBooks Online.

Get audit-ready

Take the hassle out of audits with an automatically generated audit trail for each document.

ApprovalMax integrates seamlessly with QuickBooks Online to set up automated approvals and other features that help tighten your financial controls.

Power up QuickBooks Online with multi-step, multi-role approvals for purchase orders, bills, sales invoices (currently in beta), supplier onboarding, and new vendors. When any of these documents enter the general ledger, they'll automatically be pulled into ApprovalMax and sent to decision makers for approval, based on workflow rules that you set up. The automation in ApprovalMax saves you time by sending documents to the right people based on your workflow and QuickBooks Online data like vendor, amount, category, class, etc. Decision makers can easily approve or reject requests via ApprovalMax, and you'll have peace of mind knowing you don't need to give them access to QuickBooks Online.

Once all approvals are complete, a detailed audit trail is automatically created and attached to each authorized document, making this very convenient and saving you time during your auditing process. Other features include Bill-to-PO matching, goods received notes (GRNs), vendor approvals, and stand-alone workflows that allow you to build strong financial controls and protect your business.

ApprovalMax features a built-in tool, **ApprovalMax Capture**, to automatically scan bills into your system and kick-start the approval process, as well as directly integrating with Dext Prepare.

Streamline and automate approvals

Automatically direct approval requests to the right people based on QuickBooks Online data like vendor, amount, category, and class. Easily review and approve/reject requests in ApprovalMax – and get notified by email, mobile, or Slack! After approval, documents status in QuickBooks Online is changed to 'Awaiting payment'. Includes Bill-to-PO matching, GRN, vendor approvals, and stand-alone workflows.

Detect and prevent fraud

While there's no foolproof way of preventing fraud, building strong financial controls using ApprovalMax can help detect fraudulent activity and even stop it from happening in the first place. Get financial documents approved by internal and external teams without sharing QuickBooks Online credentials and keep your data secure. Account administrators will be flagged when there are potentially fraudulent changes or suspicious transactions to protect your business.

Automate your audit trail

Track all approvals with detailed, automated audit trails and reports that can easily be exported. Give auditors read-only access to review all financial documents. Gain valuable insights into your financial operations from pre-built and custom reports and schedule them to be regularly shared with the team to keep everyone on the same page.

Automate data entry with ApprovalMax Capture

Save time and reduce manual admin with ApprovalMax Capture. Enjoy seamless automation to save time on data entry, streamline bill processes, and go paperless.

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ApprovalMax has taken our company's workflows to the next level when it comes to tracking orders and ensuring a more streamlined process for approving orders and bills, and automating them directly into QuickBooks Online.

Anonymous reviewer on Quickbooks.intuit.com

Want to try ApprovalMax?

Start a 14 day trial at
approvalmax.com